

Info Management Planning Examples

Examples

These are examples for how the planning form might get filled out to meet different needs. The values entered for each described situation could vary from person to person. This is especially true of the budget figures. The numbers entered in the budget section are not indicators for how much a given solution will cost, but rather the imaginary budget of example needs being illustrated.

Secure Email									
A plan for someone who just wants to have access to their files and photos.									
Budget Item	Target	Max	Information Planning Form by TekAdvocates			Date	15-Jan-14		
Initial Expenditure	\$0.00	\$0.00				Plan Name	Update Email		
Monthly Expenditure	\$0.00	\$0.00							
Annual Expenditure	\$0.00	\$0.00							
Goal	Accessible By			From Where		When			
	Household	Select Group	Everyone	Household	Anywhere	Immediate	Soon	Sometime	No Plan
Access to files/data server									
File cloud services	x				x	x			
Play purchased music									
Photo galleries									
Video galleries									
Sending short messages									
Sharing short stories									
Sharing lengthy stories									
Sending newsletters									
Interactive chat sessions									
Private email									
Host a web site									

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Traveler's Stories										
A plan someone willing to install and manage their own devices and software to share with friends and family photos and stories from frequent trips. There is a need to store and access personal files from any device in the home and have the latest trip files always on hand while out traveling. The next trip is coming up in March.										
Budget Item	Target	Max	Information Planning Form by TekAdvocates				Date	15-Jan-14		
Initial Expenditure	\$10.00	\$25.00					Plan Name	Travel Support		
Monthly Expenditure	\$20.00	\$20.00								
Annual Expenditure	\$10.00	\$25.00								
Goal	Accessible By			From Where		When				
	Household	Select Group	Everyone	Household	Anywhere	Immediate	Soon	Sometime	No Plan	
Access to files/data server	x			x		1-Feb-14				
File cloud services									x	
Play purchased music									x	
Photo galleries		x			x		10-Mar-14			
Video galleries									x	
Sending short messages		x			x		10-Mar-14			
Sharing short stories		x			x		10-Mar-14			
Sharing lengthy stories									x	
Sending newsletters									x	
Interactive chat sessions									x	
Private email	x				x	1-Feb14				
Host a web site		x						x		

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Family Center										
<p>A plan for someone wanting to minimize their involvement with the technology and has budget to spend on a packaged solution. This plan is to support the needs of a large active family that has needs to work on household documents from anywhere in the home, share the sports events of children with family, stay in touch with one-another and watch stored videos from anywhere in the house. Dad also wants to have access to his extensive 60's music collection whenever he wants.</p>										
Budget Item	Target	Max	Information Planning Form by TekAdvocates				Date	15-Jan-14		
Initial Expenditure	\$400.00	\$750.00					Plan Name	Family PDC		
Monthly Expenditure	\$0.00	\$0.00								
Annual Expenditure	\$120.00	\$240.00								
Goal	Accessible By			From Where		When				
	Household	Select Group	Everyone	Household	Anywhere	Immediate	Soon	Sometime	No Plan	
Access to files/data server	x			x		x				
File cloud services	x				x		x			
Play purchased music	x				x	x				
Photo galleries		x			x		x			
Video galleries	x			x				x		
Sending short messages	x				x	x				
Sharing short stories		x			x		x			
Sharing lengthy stories										
Sending newsletters										
Interactive chat sessions										
Private email	x				x	x				
Host a web site		x						x		